



National Housing Finance PLC

Registered Office: National Plaza (7th Floor)
109, Bir Uttam C.R. Datta Road, Dhaka-1205.

PRICE SENSITIVE INFORMATION

This is for the kind information of all concerned that the Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent to issue the Non-Convertible, Fully Redeemable, Unsecured National Housing 1st Zero-Coupon Bond of amounting to Tk. BDT 3,744,000,000 only ("Taka Three Thousand Seven Hundred Forty-Four Million") [face value of each lot BDT 9,00,000 (BDT nine Lac)] for 5 years at a discount rate up to 9.0% as a process of inclusion to provide housing finance and invest in government securities through private placement as per provisions of the Bangladesh Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2021.

Approved Information Memorandum (IM) is also available in the website of the National Housing Finance PLC below

link:

<https://www.nationalhousingbd.com/uploads/files/National%20Housing%201st%20Zero%20Coupon%20Bond%20IM.pdf>

Sd/-

(Md. Sarwar Kamal FCS)
Company Secretary

Dated: November 30, 2023